

Product Offtake INITAITVE











TABLE OF CONTENTS

Introduction 01
Highlights 02
Sectors 03
Appendix 04



01 INTRODUCTION

With the launch of the 1st Edition of the Make it in the Emirates Forum, in June 2022, the Ministry of Industry & Advanced Technology (MoIAT) introduced the Product Offtake Initiative. The initiative leverages MoIAT's existing network of strategic partners to forecast & aggregate demand to enable the identification of high potential opportunities for product localization & industrial investments.



AED 110 Bn Value

Main Outcomes

• 300+ Products

Additional Offtake Value on 2022 List

2022

AED 31 Bn
Localization Value

Additional Offtake Value on 2022 List

• AED 120 Bn Value
• 1400+ Products

+10 Bn



02 HIGHLIGHTS

This initiative has identified opportunities that would enable the following strategic objectives:



Leveraging MoIAT's network of strategic partners across multiple industries, we have identified a diverse set of opportunities ranging from short-term opportunities that build on the UAE's existing industrial base to long-term opportunities that introduce new capabilities and technologies.

This initiative creates a collaborative ecosystem between the public and private sector to achieve a quantum leap in the UAE's industrial sector and drive sustainable economic growth.



03 SECTORS

ENERGY	0
GENERAL MECHANICAL EQUIPMENT & MATERIALS	0
ELECTRICAL EQUIPMENT & ELECTRONICS	0
HEAVY INDUSTRIES	0
DEFENCE EQUIPMENT, WEAPONS & ACCESSORIES	0
PHARMACEUTICALS	0
PETROCHEMICALS & CHEMICAL PRODUCTS	0
CIVIL, STRUCTURAL, BUILDING MATERIALS, EQUIPMENT & SUPPLIES	
MEDICAL CONSUMABLES 09	d
AVIATION 10	
DATA, TELECOMMUNICATION EQUIPMENT & 11 SYSTEMS	
FOOD, BEVERAGE & AGRICULTURAL TECHNOLOGY	



Total Offtake Value AED 33 Bn



Total # of Products

17



PRODUCT GROUPS

Drilling & Completion Equipment

AED 18.9Bn

Average Forecast Period **8 Years**

Well Logging Equipment

AED 5.9Bn

Average Forecast Period **8 Years**

Gas Lift Systems

AED 2Bn

Average Forecast Period **8 Years**

Drilling Fluids

AED 2Bn

Average Forecast Period **8 Years**

Production Equipment

AED 2Bn

Average Forecast Period **8 Years**

Drilling Material

AED 975Mn

Average Forecast Period **8 Years**

Seismic Sensors

AED 348Mn

Average Forecast Period **8 Years**

Drilling Systems

AED 348Mn

Average Forecast Period **8 Years**

Drill Pipes

AED **278**Mn

Average Forecast Period . 8 Years

Monitoring Systems

AED 186Mn

Average Forecast Period **8 Years**





GENERAL MECHANICAL EQUIPMENT & MATERIALS SECTOR

Total Offtake Value AED 21 Bn



Total # of Products



PRODUCT GROUPS

Compressors

AED 9.7Bn

Average Forecast Period 9 Years

Pipes & Fittings (Metallic & Non-

Metallic)

AED 5.1Bn

Average Forecast Period 7 Years

Valves

AED 2.7Bn

Average Forecast Period 9 Years

Fans, Turbines & Filters

AED **1.2**Bn

Average Forecast Period 9 Years

Pumps

AED 1.1Bn

Average Forecast Period 8 Years

Spare Parts & Accessories

AED **480**Mn

Average Forecast Period 7 Years

Gaskets. Packing, & **Sealing Devices**

AED 302Mn

Average Forecast Period 8 Years

HVAC

AED 301Mn

Average Forecast Period 5 Years

Lifts / Elevators

AED 178Mn

Average Forecast Period 4 Years

Mechanical Instrumentation

AED 47Mn

Average Forecast Period 4 Years





ELECTRICAL EQUIPMENT & ELECTRONICS

AED 13 Bn Total Offtake Value



Total # of Products 143



PRODUCT GROUPS

Cables, Conductors & Wires

AED 3.3Bn

Average Forecast Period 3 Years

Switchgears

AED 2.9Bn

Average Forecast Period 5 Years

Control System & Components

AED **2.3**Bn

Average Forecast Period 5 Years

Transformers

AED 2.2Bn

Average Forecast Period 3 Years

Building Systems

AED **688**Mn

Average Forecast Period 6 Years

Electrodes

AED **439**Mn

Average Forecast Period 8 Years

Battery

AED 314Mn

Average Forecast Period 5 Years

Electrical Systems

AED 196Mn

Average Forecast Period 6 Years

Solar Equipment

AED 162Mn

Average Forecast Period 、 8 Years

Electric Instrumentation

AED 121Mn

Average Forecast Period 3 Years





HEAVY INDUSTRIES SECTOR

Total Offtake Value AED 5.9 Bn



Total # of Products

33



PRODUCT GROUPS

Metallic Goods (Excludes Pipes)

AED **4.1**Bn

Average Forecast Period **8 Years**

Processed Minerals

AED 1Bn

Average Forecast Period **7 Years**

Carbon Sources

AED 297Mn

Average Forecast Period **5 Years**

Refractory

AED 178Mn

Average Forecast Period **8 Years**

Self-Healing Cement Technology

AED 139Mn

Average Forecast Period **8 Years**

Composite

AED 123Mn

Average Forecast Period **6 Years**

Fabrication & Foundry

AED 108Mn

Average Forecast Period

10 Years





Total Offtake Value AED 5 Bn



Total # of Products

28



PRODUCT GROUPS

Ammunition
Material &
Components

AED **2.8**Bn

Average Forecast Period

10 Years

Monitoring & Control Systems

AED 1.5Bn

Average Forecast Period **5 Years**

UAV Engine

AED **449**Mn

Average Forecast Period **5 Years**

Weapon Components

AED 270Mn

Average Forecast Period

10 Years





PHARMACEUTICALS SECTOR

Total Offtake Value AED 5 Bn



Total # of Products



PRODUCT GROUPS

Oncology

AED 1.5Bn

Average Forecast Period 10 Years

Anti Infectives Systemic

AED 613Mn

Average Forecast Period 10 Years

Musculo Skeletal **System**

AED 584Mn

Average Forecast Period 10 Years

Respiratory **System**

AED 561Mn

Average Forecast Period 10 Years

Allergy & **Immune System**

AED **469**Mn

Average Forecast Period 10 Years

Central Nervous System

AED 369Mn

Average Forecast Period 10 Years

Cardiovascular & Hematopoietic

AED **272**Mn

Average Forecast Period 10 Years

Hormone

AED 176Mn

Average Forecast Period 10 Years

Endocrine & Metabolic System

AED 137Mn

Average Forecast Period 、10 Years

Vitamin & Mineral

AED 75Mn

Average Forecast Period 10 Years





Total Offtake Value AED 3 Bn



Total # of Products

29



PRODUCT GROUPS

Caustic Soda

AED 1.7Bn

Average Forecast Period **10 Years**

Plastic Material

AED 994Mn

Average Forecast Period **6 Years**

Industrial Chemicals

AED 195Mn

Average Forecast Period **9 Years**

Defoamer

AED 82Mn

Average Forecast Period

10 Years

Oils, Lubricants & Greases

AED 40Mn

Average Forecast Period **8 Years**

Paints, Varnishes & Supplies

AED 13Mn

Average Forecast Period **7 Years**

Cleaning Chemicals

AED 12Mn

Average Forecast Period **5 Years**

REGISTER YOUR INTEREST HERE:



`



CIVIL, STRUCTURAL, BUILDING MATERIALS, EQUIPMENT & SUPPLIES SECTOR

Total Offtake Value AED 2.8 Bn



Total # of Products





PRODUCT GROUPS

Structures

AED 1.7Bn

Average Forecast Period **5 Years**

Construction Equipment & Material

AED 1Bn

Average Forecast Period **5 Years**

Explosion Proof Enclosures

AED 27Mn

Average Forecast Period **8 Years**

Telecommunication Shelters

AED 10Mn

Average Forecast Period **5 Years**





MEDICAL CONSUMABLES - SECTOR

Total Offtake Value AED 2 Bn



Total # of Products 937



PRODUCT GROUPS

Diagnostic Consumable

AED 1Bn

Average Forecast Period 10 Years

Patient Care

AED 825Mn

Average Forecast Period 10 Years

Lab Storage & **Packaging**

AED 225Mn

Average Forecast Period 7 Years

Gastrointestinal, Hepatobiliary **System**

AED 118Mn

Average Forecast Period 10 Years





AVIATION - SECTOR

Total Offtake Value AED 901 Mn

Total # of Products



PRODUCT GROUPS

Air Transport Equipment & **Systems**

AED **874**Mn

Average Forecast Period **5** Years

Flight Consumables

AED 26Mn

Average Forecast Period **5** Years





DATA, TELECOMMUNICATION EQUIPMENT & SYSTEMS

- SECTOR

Total Offtake Value AED 746 Mn

Total # of Products

4



PRODUCT GROUPS

Fiber Cable

AED 350Mn

Average Forecast Period **5 Years**

Telecommunication Systems

AED 239Mn

Average Forecast Period **5 Years**

Datalink

AED 133Mn

Average Forecast Period **4 Years**

Sim Cards

AED 25Mn

Average Forecast Period **5 Years**





FOOD, BEVERAGE & AGRICULTURAL TECHNOLOGY - SECTOR

Total Offtake Value AED 510 Mn



Total # of Products



PRODUCT GROUPS

Animal-Based Protein

AED 133Mn

Average Forecast Period 5 Years

Processed Food

AED 111Mn

Average Forecast Period 5 Years

Beverages

AED 108Mn

Average Forecast Period 5 Years

Fruits & Vegetables

AED 62Mn

Average Forecast Period 5 Years

Dairy Products

AED 61Mn

Average Forecast Period 5 Years

Other Food, Beverage, & **Catering Related Products**

AED 36Mn

Average Forecast Period 5 Years





04 APPENDIX (1/3)

Sector	Product Group Name	Average Forecast Period	Value
General Mechanical Equipment & Materials	PIGS	8 Years	AED 23 Mn
Electrical Equipment & Electronics	Spare Parts and Accessories	5 Years	AED 76 Mn
	Package Unit	2 Years	AED 34 Mn
	Contactors & Relays	5 Years	AED 28 Mn
	Lighting	6 Years	AED 23 Mn
	Generators	3 Years	AED 20 Mn
	Electric Feeder	2 Years	AED 16 Mn
	Programmable Logic Controller (PLC)	6 Years	AED 11 Mn
	UPS & Power Supply	5 Years	AED 11 Mn
	Ring Main Unit	2 Years	AED 11 Mn
	Antenna	6 Years	AED 01 Mn
	Industrial Systems	1 Years	AED 516 K



04 APPENDIX (2/3)

Sector	Product Group Name	Average Forecast Period	Value
Pharmaceuticals	Dermatological & Personal Care	10 Years	AED 71 Mn
	Ophthalmic	10 Years	AED 56 Mn
	Genito Urinary System	10 Years	AED 38 Mn
	Gastrointestinal, Hepatobiliary System	10 Years	AED 26 Mn
Office, Residential Equipment & Supplies	Paper Products	5 Years	AED 28 Mn
	Office Stationery & Supplies	5 Years	AED 9 Mn
	Furniture & Office Equipment	5 Years	AED 4 Mn
Others	Shelving & Storage	5 Years	AED 93 Mn
	Cleaning & Laundry Equipment	5 Years	AED 93 Mn
	Material Handling System Accessories & Supplies	7 Years	AED 89 Mn
	Automotive & Automobile Equipment	5 Years	AED 81 Mn
	Kitchen Appliances, Cookware & Utensils	5 Years	AED 76 Mn
	Protective Equipment	6 Years	AED 47 Mn
	Textiles & Apparel	5 Years	AED 45 Mn



04 APPENDIX (3/3)

Sector	Product Group Name	Average Forecast Period	Value
Others	Footwear	5 Years	AED 5 Mn
	Luggage	5 Years	AED 4 Mn
	Industrial Equipment & Accessories	6 Years	AED 3 Mn